

<b>United States Bankruptcy Court</b> <b>Eastern District of Missouri</b>		<b>Voluntary Petition</b>
Name of Debtor (if individual, enter Last, First, Middle): <b>Lakeside 370 Levee District, a political subdivision of the State of Missouri</b>		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) <b>42-1714609</b>		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): <b>Attn: Ryan Hodges, President</b> <b>520 Maryville Centre Dr., Ste. 200</b> <b>Saint Louis, MO</b> <div style="text-align: right;">ZIP Code <b>63141</b></div>		Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right;">ZIP Code</div>
County of Residence or of the Principal Place of Business: <b>Saint Charles</b>		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <div style="text-align: right;">ZIP Code</div>		Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right;">ZIP Code</div>
Location of Principal Assets of Business Debtor (if different from street address above): <b>North and South Side of Highway 370 at the intersection of Truman Blvd. and Spencer Road / Salt River Road</b> <b>Saint Peters, MO 63376</b>		
<b>Type of Debtor</b> (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input checked="" type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.) <b>Levee District</b>	<b>Nature of Business</b> (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box) <input type="checkbox"/> Chapter 7 <input checked="" type="checkbox"/> Chapter 9 <input type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13  <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
<b>Chapter 15 Debtors</b> Country of debtor's center of main interests:  Each country in which a foreign proceeding by, regarding, or against debtor is pending:	<b>Tax-Exempt Entity</b> (Check box, if applicable) <input checked="" type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<b>Nature of Debts</b> (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
<b>Filing Fee</b> (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		<b>Chapter 11 Debtors</b> Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
<b>Statistical/Administrative Information</b> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
<b>Estimated Number of Creditors</b> <div style="display: flex; justify-content: space-between;"> <div><input type="checkbox"/> 1-49</div> <div><input type="checkbox"/> 50-99</div> <div><input checked="" type="checkbox"/> 100-199</div> <div><input type="checkbox"/> 200-999</div> <div><input type="checkbox"/> 1,000-5,000</div> <div><input type="checkbox"/> 5,001-10,000</div> <div><input type="checkbox"/> 10,001-25,000</div> <div><input type="checkbox"/> 25,001-50,000</div> <div><input type="checkbox"/> 50,001-100,000</div> <div><input type="checkbox"/> OVER 100,000</div> </div>		
<b>Estimated Assets</b> <div style="display: flex; justify-content: space-between;"> <div><input type="checkbox"/> \$0 to \$50,000</div> <div><input type="checkbox"/> \$50,001 to \$100,000</div> <div><input type="checkbox"/> \$100,001 to \$500,000</div> <div><input type="checkbox"/> \$500,001 to \$1 million</div> <div><input type="checkbox"/> \$1,000,001 to \$10 million</div> <div><input checked="" type="checkbox"/> \$10,000,001 to \$50 million</div> <div><input type="checkbox"/> \$50,000,001 to \$100 million</div> <div><input type="checkbox"/> \$100,000,001 to \$500 million</div> <div><input type="checkbox"/> \$500,000,001 to \$1 billion</div> <div><input type="checkbox"/> More than \$1 billion</div> </div>		
<b>Estimated Liabilities</b> <div style="display: flex; justify-content: space-between;"> <div><input type="checkbox"/> \$0 to \$50,000</div> <div><input type="checkbox"/> \$50,001 to \$100,000</div> <div><input type="checkbox"/> \$100,001 to \$500,000</div> <div><input type="checkbox"/> \$500,001 to \$1 million</div> <div><input type="checkbox"/> \$1,000,001 to \$10 million</div> <div><input checked="" type="checkbox"/> \$10,000,001 to \$50 million</div> <div><input type="checkbox"/> \$50,000,001 to \$100 million</div> <div><input type="checkbox"/> \$100,000,001 to \$500 million</div> <div><input type="checkbox"/> \$500,000,001 to \$1 billion</div> <div><input type="checkbox"/> More than \$1 billion</div> </div>		

**Voluntary Petition**

(This page must be completed and filed in every case)

Name of Debtor(s):

**Lakeside 370 Levee District, a political subdivision of the State of Missouri****All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location

Where Filed: **- None -**

Case Number:

Date Filed:

Location

Where Filed:

Case Number:

Date Filed:

**Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor** (If more than one, attach additional sheet)

Name of Debtor:

Case Number:

Date Filed:

**- None -**

District:

Relationship:

Judge:

**Exhibit A**

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

☐ Exhibit A is attached and made a part of this petition.**Exhibit B**

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).

**X**

Signature of Attorney for Debtor(s)

(Date)

**Exhibit C**

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

☐ Yes, and Exhibit C is attached and made a part of this petition.☒ No.**Exhibit D**

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.**Information Regarding the Debtor - Venue**

(Check any applicable box)

- ☒ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.
- ☐ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.
- ☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

**Certification by a Debtor Who Resides as a Tenant of Residential Property**

(Check all applicable boxes)

- ☐
- Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

\_\_\_\_\_  
(Name of landlord that obtained judgment)\_\_\_\_\_  
(Address of landlord)

- ☐ Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and
- ☐ Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.
- ☐ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

**Voluntary Petition***(This page must be completed and filed in every case)*

Name of Debtor(s):

**Lakeside 370 Levee District, a political subdivision of the State of Missouri****Signatures****Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** \_\_\_\_\_  
Signature of Debtor

**X** \_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Telephone Number (If not represented by attorney)

\_\_\_\_\_  
Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X** \_\_\_\_\_  
Signature of Foreign Representative

\_\_\_\_\_  
Printed Name of Foreign Representative

\_\_\_\_\_  
Date

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
Address

**X** \_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

\_\_\_\_\_  
Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

\_\_\_\_\_  
If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

\_\_\_\_\_  
*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.*

**Signature of Attorney\***

**X** /s/ Steven Goldstein ARN  
Signature of Attorney for Debtor(s)

Steven Goldstein ARN 24807MO & MBE 24807

\_\_\_\_\_  
Printed Name of Attorney for Debtor(s)

Goldstein & Pressman, P.C.

\_\_\_\_\_  
Firm Name

10326 Old Olive Street Road  
Saint Louis, MO 63141-5922

\_\_\_\_\_  
Address

(314) 727-1717 Fax: (314) 727-1447

\_\_\_\_\_  
Telephone Number

August 1, 2014

\_\_\_\_\_  
Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** /s/ Ryan D. Hodges  
Signature of Authorized Individual

Ryan D. Hodges

\_\_\_\_\_  
Printed Name of Authorized Individual

President

\_\_\_\_\_  
Title of Authorized Individual

August 1, 2014

\_\_\_\_\_  
Date

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court**  
**Eastern District of Missouri**

In re Lakeside 370 Levee District, a political subdivision of the State of Missouri

Debtor(s)

Case No.

Chapter

9

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Bank of New York Mellon One Wall Street New York, NY 10286	Bank of New York Mellon One Wall Street New York, NY 10286	bondholder		7,405,000.00
Charles Schwab & Co. Inc. 106 W. Portal Ave San Francisco, CA 94127	Charles Schwab & Co. Inc. 106 W. Portal Ave San Francisco, CA 94127	bondholder		55,000.00
James F. Davis 9511 Bellevue Ave Kansas City, MO 64114	James F. Davis 9511 Bellevue Ave Kansas City, MO 64114	bondholder		70,000.00
Barry and William Garofalo 521 Forest Crest Court Lake St. Louis, MO 63367	Barry and William Garofalo 521 Forest Crest Court Lake St. Louis, MO 63367	bondholder		50,000.00
Constance V. Hickman 1803 Washington Alton, IL 62002	Constance V. Hickman 1803 Washington Alton, IL 62002	bondholder		50,000.00
Stephen R. Isaacs 1452 West Fletcher Chicago, IL 60657	Stephen R. Isaacs 1452 West Fletcher Chicago, IL 60657	bondholder		50,000.00
Ivy Management Inc Ivy Municipal High Income Fund 6300 Lamar Shawnee Mission, KS 66201	Ivy Management Inc Ivy Municipal High Income Fund 6300 Lamar Shawnee Mission, KS 66201	bondholder		1,705,000.00
Myron J. Klevens 7745 Pershing St. Louis, MO 63105	Myron J. Klevens 7745 Pershing St. Louis, MO 63105	bondholder		75,000.00
Arnold J and Roslyn J Levin 12590 Hibler Woods St. Louis, MO 63141	Arnold J and Roslyn J Levin 12590 Hibler Woods St. Louis, MO 63141	bondholder		100,000.00
Mildred R. Litton P.O. Box 63 Lock Springs, MO 64654-0063	Mildred R. Litton P.O. Box 63 Lock Springs, MO 64654-0063	bondholder		50,000.00
Eugene J. McCabe 5 Ridge Oak Court Lake St. Louis, MO 63367	Eugene J. McCabe 5 Ridge Oak Court Lake St. Louis, MO 63367	bondholder		50,000.00

B4 (Official Form 4) (12/07) - Cont.

In re **Lakeside 370 Levee District, a political subdivision of the State of Missouri**

Case No. \_\_\_\_\_

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
<b>Brenda Carol Nicholls 1106 Doral Drive Columbia, MO 65203</b>	<b>Brenda Carol Nicholls 1106 Doral Drive Columbia, MO 65203</b>	<b>bondholder</b>		<b>150,000.00</b>
<b>Nuveen Asset Management Nuveen High Yield Municipal Bond Fund 333 West Wacker Drive Chicago, IL 60606</b>	<b>Nuveen Asset Management Nuveen High Yield Municipal Bond Fund Chicago, IL 60606</b>	<b>bondholder</b>		<b>18,500,000.00</b>
<b>Nuveen Asset Management Nuveen Missouri Municipal Bond Fund 333 West Wacker Drive Chicago, IL 60606</b>	<b>Nuveen Asset Management Nuveen Missouri Municipal Bond Fund 333 West Wacker Drive Chicago, IL 60606</b>	<b>bondholder</b>		<b>2,000,000.00</b>
<b>Oppenheimer &amp; Co, Inc. 85 Broad Street New York, NY 10004</b>	<b>Oppenheimer &amp; Co, Inc. 85 Broad Street New York, NY 10004</b>	<b>bondholder</b>		<b>155,000.00</b>
<b>Raymond James &amp; Associates Inc 880 Carillon Parkway Saint Petersburg, FL 33716</b>	<b>Raymond James &amp; Associates Inc 880 Carillon Parkway Saint Petersburg, FL 33716</b>	<b>bondholder</b>		<b>160,000.00</b>
<b>Robert and Joan L Schoor 11728 Westham Drive St. Louis, MO 63131-2538</b>	<b>Robert and Joan L Schoor 11728 Westham Drive St. Louis, MO 63131-2538</b>	<b>bondholder</b>		<b>100,000.00</b>
<b>Stifel Nicolaus &amp; Co Inc. Attn Proxy Dept 501 North Broadway St. Louis, MO 63102</b>	<b>Stifel Nicolaus &amp; Co Inc. Attn Proxy Dept 501 North Broadway St. Louis, MO 63102</b>	<b>bondholder</b>		<b>1,745,000.00</b>
<b>Nancee L. Vine 5201 Ashbury, Apt 108 Godfrey, IL 62035</b>	<b>Nancee L. Vine 5201 Ashbury, Apt 108 Godfrey, IL 62035</b>	<b>bondholder</b>		<b>50,000.00</b>
<b>Waddell &amp; Reed Investment Management W&amp;R Advisors Municipal High Income BOND FUND P.O. Box 29217 Shawnee Mission, KS 66201</b>	<b>Waddell &amp; Reed Investment Management W&amp;R Advisors Municipal High Income BOND FUND Shawnee Mission, KS 66201</b>	<b>bondholder</b>		<b>5,700,000.00</b>

B4 (Official Form 4) (12/07) - Cont.

In re **Lakeside 370 Levee District, a political subdivision of the State of Missouri**

Debtor(s)

Case No. \_\_\_\_\_

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the Levee District named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **August 1, 2014**

Signature **/s/ Ryan D. Hodges**

**Ryan D. Hodges**

**President**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court  
Eastern District of Missouri

In re Lakeside 370 Levee District, a political subdivision of the State of Missouri

Debtor(s)

Case No.

Chapter

9

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:  

For legal services, I have agreed to accept .....	\$	<u><b>0.00</b></u>
Prior to the filing of this statement I have received .....	\$	<u><b>0.00</b></u>
Balance Due .....	\$	<u><b>0.00</b></u>
2. The source of the compensation paid to me was:  
☒ Debtor      ☐ Other (specify):
3. The source of compensation to be paid to me is:  
☒ Debtor      ☐ Other (specify):
4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.  
☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.
5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
  - a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
  - b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
  - c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
  - d. [Other provisions as needed]
6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:  
**\*\* Counsel for Debtor received an advance fee deposit of \$50,000 all of which was earned prior to filing. Counsel for Debtor will bill for services at counsel's regular hourly rates upon such approval as may be required under the Bankruptcy Code and by the Debtor.**

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: August 1, 2014

/s/ Steven Goldstein ARN  
Steven Goldstein ARN 24807MO & MBE 24807  
Goldstein & Pressman, P.C.  
10326 Old Olive Street Road  
Saint Louis, MO 63141-5922  
(314) 727-1717 Fax: (314) 727-1447

**United States Bankruptcy Court  
Eastern District of Missouri**

In re Lakeside 370 Levee District, a political subdivision of the State of  
Missouri

Debtor(s)

Case No.

Chapter

9

**VERIFICATION OF CREDITOR MATRIX**

The above named debtor(s) hereby certifies/certify under penalty of perjury that the attached list containing the names and addresses of my creditors (Matrix), consisting of 8 page(s) and is true, correct and complete.

/s/ Ryan D. Hodges

**Ryan D. Hodges/President**

Signer/Title

Dated: August 1, 2014

Janice M. Austermann  
123 Teddy Avenue  
St. Louis, MO 63125

Bank of New York Mellon  
One Wall Street  
New York, NY 10286

Alan Baumer  
29 Old State Road  
Ellisville, MO 63021

Wallace E. and Judith A. Baumer  
639 Huntwood Lane  
Kirkwood, MO 63122

Stephen J. and Eileen Marie Becnel  
210 Fort Charles Trail  
St. Charles, MO 63303

Donald B. and Janet F. Beets  
8116 Pennsylvania Lane  
Kansas City, MO 64114

Fay and David M. Berwald  
725 Champex  
St. Louis, MO 63141

Susan Lynne Brooks  
14736 Whitebrook Drive  
Chesterfield, MO 63017

Marta L. Bunten  
16625 Equestrian Lane  
Chesterfield, MO 63017

Robert L. Burg  
13 Bellerive Country Club  
St. Louis, MO 63141

Michael W. and Pamela P. Campbell  
1320 Haute Loire  
Ballwin, MO 63011

Robert J. and Shirley M. Carr  
11760 Rossmoor Lane  
St. Louis, MO 63128

H Cernansky & D Cernansky  
14645 Amberleigh Hill Court  
Chesterfield, MO 63017

Charles Schwab & Co. Inc.  
106 W. Portal Ave  
San Francisco, CA 94127

City of St. Peters  
City Hall  
One st. Peters Centre Blvd  
P.O. Box 9  
Saint Peters, MO 63376

Tab Cohen  
14786 Greenleaf Valley Drive  
Chesterfield, MO 63017

Peter J. Czajkowski  
7408 Washington Ave  
St. Louis, MO 63130

James F. Davis  
9511 Belleview Ave  
Kansas City, MO 64114

Eileen Schneider Edelman  
114 Ladue Aire  
St. Louis, MO 63141

Edward Jones  
12555 Manchester Road  
Saint Louis, MO 63131

Frank and Mary C. Eshleman  
18102 Edgewood Circle  
Glencoe, MO 63038

Michael Flotkin  
4 Kingston Manor  
St. Louis, MO 63124

Susan Gaal Chabloz  
P.O. Box 29258  
Saint Louis, MO 63126

Harry and Rose Gaffney  
825 Woodruff Drive  
Ballwin, MO 63011

Carol Garbs  
2838 Amberglow Drive  
St. Louis, MO 63129

Barry and William Garofalo  
521 Forest Crest Court  
Lake St. Louis, MO 63367

Andrew R. and Jacqueline L. Gingrich  
3136 Old Ridge Road  
Columbia, MO 65203

William and Catherine Heidbrink  
359 Bluff View Circle  
St. Louis, MO 63129

James A. Hesse  
160 Ladue Pines  
St. Louis, MO 63141

Constance V. Hickman  
1803 Washington  
Alton, IL 62002

Ora Lee and Helen Hopkins  
5640 State Hwy 72  
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